



Stenseth Samuelson & Boese, Ltd.

Where your numbers meet opportunities

Benefits of receiving an electronic copy of your tax return

When we complete your tax return, you will receive a copy for your records in one of two ways. We either print a copy of your return and place it in a folder for you to pick up, or we can upload a digital copy of your return to your secure online account. Choosing to receive a digital copy of your return has a number of benefits.

Electronic copies of most of your supporting documents

During the preparation of your taxes we create electronic copies of most of the original documents that you provide to us. When you receive an electronic copy of your return we also upload these supporting documents to your online account.

24/7 Access to your return and supporting documents

Have you ever found that you needed a copy of your tax return while you were at work? Our secure online account makes it easy to access your return and supporting documents wherever and whenever you need them.

Save a trip to the office

The online account offers excellent security for exchanging documents with your preparer. If you would like, you can upload all of your documents to the account instead of bringing in hard copies. Then when your return is finished, simply take a look at the completed return in your account, electronically sign the e-file signature form, and pay us for our services. No trip to the office required.

Secure storage of your return

Once your returns and documents are uploaded to your online account they will be stored there indefinitely. If anything happens to your original paper documents, you can rest assured that you still have a secure online copy for your records.

Easily share copies of your returns

If you need to provide a copy of your return to your bank or other financial institution, all you need to do is print the file from your account and then deliver as you see fit. No need to copy or scan a paper return or fill out the permission forms that would be required to have us send the copy.